

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

Tel : 0124 492 1033

Fax : 0124 492 1041

Emergency : 105010

Email : secretarial@fortishealthcare.com

Website : www.fortishealthcare.com

FHL/SEC/2024-25

October 09, 2024

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code:532843

Sub: Outcome of the Board Meeting and disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations,2015

Dear Madam/Sir,

Pursuant to the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 (“SEBI Listing Regulations”), this is to inform you that the Board of Directors of the Company at its meeting held today i.e. October 9, 2024, inter-alia, considered and approved the following:

Issue of Non-Convertible Debentures:

Issue of listed, senior, secured, rated, redeemable Non-Convertible Debenture (‘NCDs’) aggregating for a value of up to INR 1550,00,00,000/- (Indian Rupees One Thousand Five Hundred and Fifty Crores only) (“**Debentures**” or “**NCDs**”) having a face value of Rs. 1,00,000/- (Rupees One lac each) on a private placement basis to the eligible investors including but not limited to identified anchor investors DBS Bank Ltd (‘DBS’), The Hongkong and Shanghai Banking Corporation Limited, through its GIFT FPI (‘HSBC’), Citicorp Investment Bank (Singapore) Limited., Mizuho Bank, Singapore and such other foreign portfolio investors qualified during the bidding process on such terms and conditions as set out in the transaction documents to be entered into for the Issue:

Series	Series 1	Series 2	Series 3
Amount in each series	Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)	Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)	Upto INR 550,00,00,000/- (Indian Rupees Five Hundred Fifty Crore only)
Name of Anchor Investor for each series	DBS Bank Ltd	The Hongkong and Shanghai Banking Corporation Limited, through its GIFT FPI (‘HSBC’)	Citicorp Investment Bank (Singapore) Limited., Mizuho Bank, Singapore

In relation to the above, since the NCDs are proposed to be listed, the Company will file the relevant offer documents namely General Information Document (“**GID**”) and Key Information Document (“**KID**”) pertaining to issue of the NCDs (“**Offer Documents**”) for seeking in-principle approval of the Stock Exchanges as per SEBI (Issue and Listing of Non- Convertible Securities) Regulations, 2021 (“**NCS**”) for the proposed issue of the Debentures, in due course.

Appointment of Secretarial Auditor:

appointed M/s Neelam Gupta & Associates (Company Secretaries in Whole-Time Practice) as Secretarial Auditors of the Company to conduct Secretarial audit for the Financial Year 2024-25.

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062
Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



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The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-A and Annexure-B**.

The Board Meeting commenced at 13.30 Hours IST and concluded at 14:57 Hours IST.

This is for your information and record.

Thanking You,

Yours Sincerely,

For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. A14783

Encl :a/a

Annexure A
Details pertaining to the issuance of securities (listed, senior, secured, rated, redeemable Non-Convertible Debentures) ('NCDs')

Sr. No.	Details of Events that need to be provided	Information of such events(s)												
i	Size of the issue	<p>INR 1550,00,00,000/- (INR One Thousand Five Hundred Fifty Crores Only) as per the following series:</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Series 1</th> <th>Series 2</th> <th>Series 3</th> </tr> </thead> <tbody> <tr> <td>Amount in each series</td> <td>Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)</td> <td>Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)</td> <td>Upto INR 550,00,00,000/- (Indian Rupees Five Hundred Fifty Crore only)</td> </tr> <tr> <td>Name of Anchor Investor for each series</td> <td>DBS Bank Ltd</td> <td>The Hongkong and Shanghai Banking Corporation Limited, through its GIFT FPI ('HSBC')</td> <td>Citicorp Investment Bank (Singapore) Limited., Mizuho Bank, Singapore</td> </tr> </tbody> </table>	Series	Series 1	Series 2	Series 3	Amount in each series	Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)	Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)	Upto INR 550,00,00,000/- (Indian Rupees Five Hundred Fifty Crore only)	Name of Anchor Investor for each series	DBS Bank Ltd	The Hongkong and Shanghai Banking Corporation Limited, through its GIFT FPI ('HSBC')	Citicorp Investment Bank (Singapore) Limited., Mizuho Bank, Singapore
Series	Series 1	Series 2	Series 3											
Amount in each series	Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)	Upto INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only)	Upto INR 550,00,00,000/- (Indian Rupees Five Hundred Fifty Crore only)											
Name of Anchor Investor for each series	DBS Bank Ltd	The Hongkong and Shanghai Banking Corporation Limited, through its GIFT FPI ('HSBC')	Citicorp Investment Bank (Singapore) Limited., Mizuho Bank, Singapore											
ii.	whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, on BSE Limited.												
iii.	tenure of the instrument - date of allotment and date of maturity	<p>Tenure- 5 years from the date of Allotment</p> <p>Date of Allotment: This will be informed separately to the exchanges in due course.</p>												
iv.	coupon/interest offered, schedule of payment of coupon/interest and principal;	<p>For Year 1- Fixed rate coupon discovered on the Electronic Bidding Platform ('EBP'), which shall be determined as per the 12-month implied modified MIFOR published.</p> <p>For subsequent years- 12-month implied MIFOR as on the date of determination of reset published + fixed spread.</p> <p>The coupon is payable annually and principal payment is Amortized i.e. at the end of second year 15%, at the end of third year 20%, at the end of fourth year 32% and at the end of fifth year 33%.</p>												
v.	charge/security, if any, created over the assets;	Subject to consents as may be required for the purposes of creation of charge, first ranking charge over the required number of the equity shares of Agilus Diagnostics Limited ("ADL") held by the Company, at all times until the Final Settlement Date,												
vi.	special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable												

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vii.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default (including delay) in payment of interest and/or redemption amount on the due dates, additional interest @ 2 % p.a. over the Coupon Rate will be payable by the Company for the defaulting period on the defaulted amount.
viii.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None
ix.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)	Not Applicable
x.	Details of redemption of debentures.	To be redeemed as per structured amortization schedule i.e. at the end of second year 15%, at the end of third year 20%, at the end of fourth year 32% and at the end of fifth year 33%, unless called (in part or full) prior to maturity.

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Annexure B
Appointment of Secretarial Auditor

Sr. No.	Details of Events that need to be provided	Information of such event
i	Reasons for Change viz. appointment, resignation, removal, otherwise;	The Company has appointed M/s Neelam Gupta & Associates (Company Secretaries in Whole-Time Practice) as Secretarial Auditors of the Company pursuant to Section 204 of the Companies Act, 2013
ii.	Date of Appointment/ Cessation Term of appointment	October 09, 2024 For conducting Secretarial Audit for the F.Y. 2024-25
iii.	Brief profile	M/s Neelam Gupta & Associates, a firm of Company Secretaries managed by professional having combined experience of more than forty years in various fields. The firm specializes in the area of company secretarial matters to both large and small companies, thereby handling and servicing diversified clients such as Manufactures, NBFCs. MNCs, Section 8 Companies, Government Companies, Indian and foreign MNCs etc, providing support, advice on a wide variety of issues and represent clients before various government agencies, departments and quasi-judicial authorities.
iv.	Disclosure of relationships between directors (in case of appointment of director)	None